

July 15, 2019 FOR IMMEDIATE RELEASE

AMJ Financial in Leesburg Hires Two

Leesburg, Va. - AMJ Financial Wealth Management recently welcomed two news team members to its office.

Tucker Holt joins the firm as associate wealth advisor and will focus his service on creating strategies to help clients achieve their financial goals ahead of schedule.

Bianca San joins AMJ as assistant paraplanner after an in-depth internship with the company during 2018. She is responsible for client services, operations, and assisting advisors in the financial planning process.

Holt has worked in the financial services industry for more than four years, most recently as a Financial Consultant with Middleburg Investment Services. Prior to that, he worked in investment consultant positions with Scottrade and ICS Financial. He graduated from Florida State University with a degree in Hospitality Management and earned his MBA from the University of Mary Washington. He has also obtained his Series 7 and 66 securities licenses.

San graduated from Virginia Tech in May with a degree in Finance and a concentration in Financial Planning. Bianca was involved in the Virginia Tech Financial Planning Association student chapter and enjoyed learning about managing client relationships and the many components of financial planning, especially retirement and tax. Her career goals include earning her Certified

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Financial Planner designation and focusing on helping clients realize and attain their financial goals.

Learn more about AMJ, the markets, and other financial industry insights at www.amjfinancial.com or call the office at 703-466-0477.

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